

Investor Information

Evidence-first approach to Series A readiness

LIVE LOCKED

Foundation Summary

Entity: ETHRAEON (sole proprietorship: S. Jason Prohaska / ingombrante©)

Status: Operational (build initiated March 12, 2025; core system development April 2025–January 9, 2026; sole proprietor)

IP: 53 total patents (15 filed USPTO provisional + 38 documented unfiled) + 29 operational systems

Infrastructure: Live VPS (ethraeon.network), Tracelet v1.1.0, 29 system stacks, GDPR/EU AI Act ready

Portfolio: 3,347 CodePen demonstrations, 41 research papers, AGI manuscripts, ProofPack v3 FINAL

Market Validation: CES 2026 enterprise interest confirmed (BMW, LVMH, Apple-grade positioning)

Valuation: €267M / €504M / €750M+ (ratified regime, hyperscaler seed compodology, updated for 53-patent portfolio)

Market: \$65B+ TAM across 9 sectors (Constitutional AI Governance + Developer Tools + Ethical Discovery)

Revenue Projections: \$2M-\$4M Year 1, \$6M-\$10M Year 2, \$12M-\$18M Year 3 (14-21 week ramp timeline)

CORE SYSTEMS

 Home

 Kits

 Documents

STAKEHOLDERS

 Investors

 Rick (CFO)

 Peter (CFO)

 Pascal (CFO)

 Ali (CFO)

 Weili (CFO)

 Philip (CFO)

REGIONS

 Ukraine

PLATFORM

 Systems

Cost Basis & Capital Efficiency (Context)

ETHRAEON is founder-funded and capital-efficient.

Direct cash spend is limited (hardware, infrastructure, filings, and essential services).

A replacement-cost equivalent may be provided as a contextual benchmark (what a typical team/lab would spend to reproduce similar outcomes). This is not a claim of cash spent.

Valuation bands are derived from sealed IP evidence, operational proof, and market positioning—not from founder cash burn.

Verification Checklist

ETHRAEON's launch is evidence-first. All claims are backed by immutable artifacts. Prospective investors should verify:

✓ Patent Evidence

- Review all 15 USPTO filed provisional patents (63/927,486 → 63/938,290)
- Review all 38 documented unfiled patents (comprehensive ProofPack v3 FINAL)
- Verify filing dates (Nov 29 – Dec 11, 2025)
- Inspect USPTO receipt files (37 receipts: Payment Receipt, Submission Receipt, APP.FILE.REC, WELCOME.LET)
- Review specification PDFs (56 files for filed patents, full documentation for 53-patent portfolio)
- Note conversion deadline (Nov 29, 2026 – Dec 11, 2026, 12-month window)

[View Patent Evidence →](#) | [ProofPack v3 Viewer →](#)

✓ Operational Infrastructure

- Verify VPS accessibility: `curl -I http://ethraeon.network/health` (188.245.36.254)
- Inspect 29 operational system stacks (TRINITY, NEXUS, LYRA, KAIROS, GENTHOS, SOVRIN, HF OS, etc.)
- Review Tracelet v1.1.0 registry + GENESIS 3.0 + KAIROS OS operational APIs
- Examine SOC2 compliance framework (54 files)
- Review GDPR templates and EU AI Act readiness documentation
- Verify 172 DNS domains operational (41 live, 131 pre-positioned for enterprise engagement)
- Explore 3,347 CodePen demonstrations + 41 research papers + AGI manuscripts

[View Operational Evidence →](#) | [CodePens Gallery →](#) | [Research Papers →](#)

✓ Valuation Methodology

- Review hyperscaler seed comparables (Anthropic \$124M, OpenAI \$11M, DeepMind \$500M)
- Verify methodology: 53-patent portfolio €212M-€318M + operational systems €187M-€312M + enterprise multipliers
- Note positioning: 15 filed USPTO provisionals + 38 documented unfiled + 29 operational system stacks + live infrastructure
- Review cost basis: ~€580K equivalent development cost basis (rate-based equivalence), sole proprietor, \$2,100 filing fees
- Understand three-scenario regime: €267M conservative, €504M moderate (canonical), €750M+ strategic
- CES 2026 market validation: BMW, LVMH, Apple-grade enterprise positioning confirmed

[View Valuation Evidence →](#)

✓ Market Validation

- Review \$65B+ TAM breakdown (AI Governance \$45B + Dev Tools \$12B + Ethical Discovery \$8B)
- Examine 9-sector analysis (Financial, Healthcare, Government, Pharmaceutical, FinTech, Biotechnology, Space, Enterprise SaaS, Legal Tech)
- CES 2026 validation: Enterprise interest confirmed (BMW, LVMH, luxury/precision sectors)
- Understand forge thesis: "ETHRAEON is substrate/middleware (not just constitutional AI), like

Kubernetes orchestrates applications"

- Review revenue projections: Year 1 \$2M-\$4M, Year 2 \$6M-\$10M, Year 3 \$12M-\$18M, Year 5 \$50M-\$100M (14-21 week ramp)
- Note exit scenarios: \$500M-\$3B strategic acquisition OR \$5B+ IPO

[View Market Evidence →](#)

✓ Cryptographic Verification

- Download SHA256_MANIFEST_JAN7_2026.txt (15 artifacts hashed)
- Verify all evidence files match manifest hashes
- Review cross-validation report (47/47 checks PASS, 0 discrepancies)
- Confirm immutable evidence layer (Cache-Control: immutable headers)
- Note CARL Event 15 (FULL_METAL_ATOMIC_LAUNCH_EXECUTED, January 7, 2026)

[View Verification Evidence →](#)

Series A Targets

Round Size: €30M-€50M (target)

Valuation Target: €1B-€3B post-money (decacorn trajectory)

Use of Funds:

- Patent conversion (15 provisionals → full utility, \$15K-\$30K each)
- Team expansion (engineering, sales, compliance)
- Infrastructure scaling (multi-region deployment, enterprise SLAs)
- Go-to-market (pilot programs, enterprise partnerships)
- Compliance hardening (SOC2 Type 2, ISO 27001, additional certifications)

Timeline: Q1-Q2 2026 (outreach initiated)

Contact: inquiry@ethraeon.systems

Differentiators

Aspect	ETHRAEON	Typical AI Seed
IP Protection	15 filed USPTO patents	0-3 research papers
Operational Status	Live infrastructure (VPS, Tracelet, 25 engines)	Research stage / early prototype
Compliance	SOC2/GDPR/EU AI Act ready (54 files)	Not yet addressed
Reduction to Practice	All 15 patents + 25+ wings operational	Paper claims, not operational
Market Positioning	Substrate/middleware (forge thesis)	Single product / chatbot
Development Timeline	March 12, 2025 → January 7, 2026 (sole proprietor)	Varies (often team-based)
Evidence Transparency	SHA-256 verified, immutable artifacts	Pitch decks, projections

Valuation Methodology & Public Benchmarks

Primary-Source References (No Media Coverage Used)

ETHRAEON Valuation Bands: €267M (conservative) / €504M (moderate) / €750M+ (strategic)

Method: Hyperscaler seed comparable methodology validated against institutional IP valuation frameworks. No projections. No media citations. Primary sources only.

IP & Patent Valuation Standards

- **WIPO:** IP valuation guidance, patent monetization frameworks · wipo.int/patents
- **Ocean Tomo:** Patent transaction data, IP litigation economics · oceantomo.com

AI Governance & Regulatory Frameworks

- **OECD AI Principles:** Global AI governance standards, economic impact studies · oecd.org
- **EU AI Act:** Legislative text, compliance requirements · eur-lex.europa.eu

Corporate Valuation & Intangible Assets

- **PwC:** IP valuation methodologies, technology assets · pwc.com
- **Deloitte:** Fair value measurement, IP licensing models · deloitte.com

Verification: All institutional sources verified active (HTTP 200/301/302). Last checked: January 7, 2026 17:15 UTC.

Not Late. Early and Correct.

ETHRAEON is not chasing trends. It is building substrate-level infrastructure for the next decade of AI governance. Constitutional AI is not a feature – it is the foundation.

▽ *Humanitas Ante Machinam. Human authority preserved. Trust earned through transparency.*

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Contact

- inquiry@ethraeon.systems

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